

Rough Quote Meeting

Next, a meeting will take place between stakeholders to discuss the quote.

The quote is either

1. Accepted as-is

If the quote is accepted as-is, then it is ready to be drafted by the SD2C Director through the HSC Cores Resource Management System.

2. Rejected

If the quote is rejected and not accepted with no refinement option, then the SD2C Director will place the project in Backlog and will not discuss it further with the client/partner/PI unless reapproached.

3. Questioned and Refined

If the quote is questioned and subject to refinement, the SD2C Director and clients/partners/Pis will discuss the line items in more detail or change the scope and timeline to better fit the budget. The SD2C Director will take these into account and schedule another meeting to perform a follow-up meeting to present the finalized quote.

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