

# Custom Form Configuration Overview

Custom data collection forms can be configured to collect any desired data including digital signatures from submitters.

## Custom Form Configuration Manager

### General

Title (required)

Allow Editing (required)

Yes (all)  Yes (Received Only)  No

### Current Fields

Type	bug_type	Multi-Select	⌵	⌵	⬆	⬇	⌵	— Remove Field
Issue Description	issue_description	Text Area	⌵	⌵	⬆	⬇	⌵	— Remove Field
Steps to Reproduce	steps_to_reproduce	Text Area	⌵	⌵	⬆	⬇	⌵	— Remove Field

### Add New Field

Field Label...	Data Key...	Text Field	⌵	+ Add Field				
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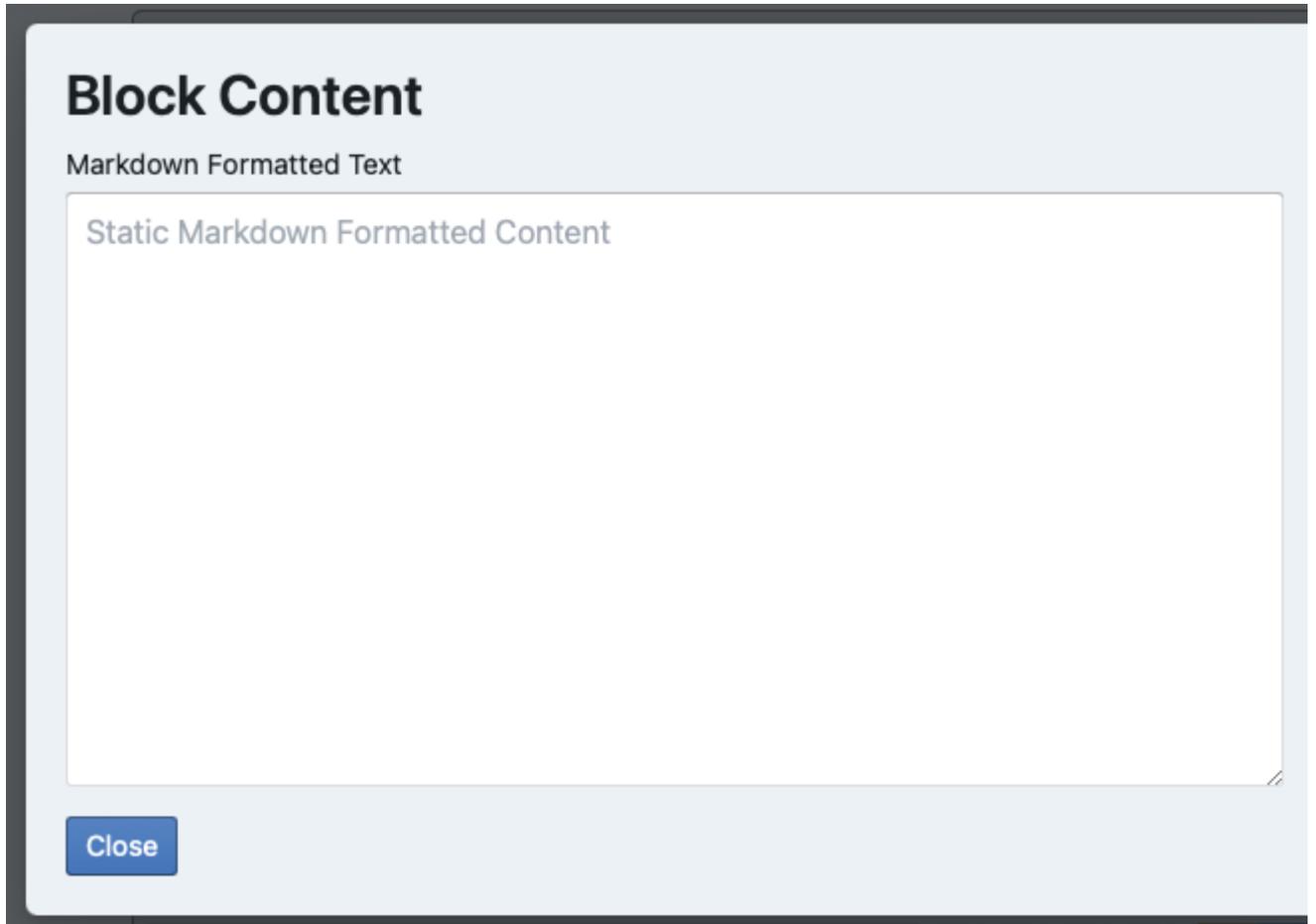
Save Form Configuration

1. **Title** - The title of the form
2. **Allow Editing**
  1. **Yes (all)** - Allow users to edit form submissions after submission
  2. **Yes (Received Only)** - Allow users to edit form submission as long as they are in the "Received" state
  3. **No** - Disallow form editing after submission
3. **Current Fields** - Control and edit the forms for this data collection form

Type	bug_type	Select	⌵	⌵	⬆	⬇	⌵	— Remove Field
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1. **Label Field** - Used to set the name of the field
2. **Data Key Field** - Defines the name of the storage variable. Should be unique across all fields
3. **Field Type Selector**
  - **Markdown Block** - Display a markdown formatted section of text
  - **Text Field** - Single Line Text Field

- **Text Area** - Multi-line text field
  - **Number** - Floating point number field
  - **Select** - Single Item select
  - **Multi-Select** - multiple item select
  - **Section Divider** - Section Divider with or without title
  - **Signature Block** - Email target for signature request
4. **Field Details/Config Button** - Displays field type configurations
- **Markdown Block**



- **Text Field** - Single Line Text Field
- **Text Area** - Multi-line text field

- **Number** - Floating point number field

The image shows a 'Field Settings' dialog box with a light blue background. At the top, the title 'Field Settings' is displayed in a large, bold, black font. Below the title, the section 'Helper Text' is shown, containing a text input field with the placeholder text 'What part of the system did the bug occur in?'. Underneath, the 'Required?' section features two radio buttons labeled 'No' and 'Yes', both of which are currently unselected. The 'Minimum Value (Number Fields Only)' section includes a red 'Clear' button, a white text input field, and a small vertical control with up and down arrows. A similar section for 'Maximum Value (Number Fields Only)' is located below it, also featuring a 'Clear' button, a text input field, and a vertical control with up and down arrows. At the bottom left of the dialog, there is a blue 'Close' button.

- **Select** - Single Item select

- **Multi-Select** - multiple item select

The screenshot shows a 'Field Settings' dialog box. At the top, there is a 'Helper Text' section with a text input field containing 'What part of the system did the bug occur in?'. Below this is a 'Required?' section with two radio buttons: 'No' and 'Yes'. The main section is titled 'Editing Options for Type (bug\_type)' and contains a table with three rows. Each row has an 'Option Label', an 'Option Value', and a set of control buttons (up arrow, down arrow, and a red 'Remove Option' button). The rows are: 'Event/Scheduler' with value 'scheduler', 'Line Item' with value 'line\_item', and 'Charge Account' with value 'account'. Below the table is an 'Add New Option' section with two input fields: 'Option Label...' and 'Option Value...', followed by a blue '+ Add Option' button. At the bottom left is a blue 'Close' button.

Option Label	Option Value	Control Buttons
Event/Scheduler	scheduler	^ v - Remove Option
Line Item	line_item	^ v - Remove Option
Charge Account	account	^ v - Remove Option

- **Section Divider** - Section Divider with or without title
  - **Signature Block** - Email target for signature request
5. **Move Field Up** - Alters display position of field
  6. **Move Field Down** - Alters display position of field
  7. **Copy Field Button**
  8. **Remove Field Button**

Revision #3

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