Available Reports and Formats

Formats

- Fixed Width Text File - Displayed as page

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User Count : 36
Last Name (50 Cols)                                First Name (30 Cols)     Phone Number (30 Cols)    Email Address (50 Cols)          Group Name (30 Cols)
--------------------------------------------------------------------------------------------------------------------------------------------------------------------
Wilcox                                             Karen                    801-581-4081              karen.wilcox@hsc.utah.edu        ADD
Ward                                               Diane                    801-581-4967              diane.mcveyward@path.utah.edu    Amaxa Nucleofector/Neon
Vachet                                             Clement                  919-260-3488              cvachet@sci.utah.edu             BIDAC
Milash                                             Brett                    801-585-0567              brett.milash@hci.utah.edu        Bioinformatics
Wang                                               Xiang                    null                      u6025740@utah.edu                Cell Imaging
Francis                                            Elliot                   801-587-8372              ef@genetics.utah.edu             Developer Testing
Hanson                                             Mike                     1-4051                                                     DNA Peptide
Warner                                             Derek                    1-4736                    dwarner@cores.utah.edu           DNA Sequencing
Luo                                                Bai                      7-1527                    Bai.luo@hsc.utah.edu             Drug Discovery
Belnap                                             David                    5-1242                    David.Belnap@utah.edu            Electron Microscopy
Marvin                                             James                    5-7382                    jmarvin@cores.utah.edu           Flow Cytometry
Smith                                              Brenda                   3-2927                    brenda.smith@cores.utah.edu      Freezer Farm 421
Warner                                             Derek                    1-4736                    dwarner@cores.utah.edu           Genomics
Stark                                              Louisa                   5-0019                    louisa.stark@utah.edu            GSLC
Jackson                                            Laurie                   581-6870                  kaye.jackson@utah.edu            Iron and Heme
Colby                                              Shawn                    801-581-3218              shawn.colby@utah.edu             Machine Shop
Cox                                                James                    7-7779                    james.cox@cores.utah.edu         Mass Spectrometry
Watts                                              Kim                      1-5303; 801-989-2082      kimberly.watts@utah.edu          MC Browning
Watts                                              Kim                      1-5303; 801-989-2082      kimberly.watts@utah.edu          MC Meldrum
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- CSV File - Downloaded as file

Reports List

By default the resource management system provides the following reports to managers and administrators:

1. **Master User List** - All users accounts in the system by first and last name in alphabetical order
2. **PI List** - The list of all Principle Investigators responsible for each active group
3. **Active Account List** - The list of all charge accounts currently available (active and un-expired) to be charged in the system
4. **Group User List** - A time range bounded list of all users who have ordered from a given group
5. **Group PI List** - A time range bounded list of all pis who have ordered from a given group and which services they ordered.

6. **User Service Revenue** - A time range bounded list of all users who have ordered from a given group and grouped by service used, account charged, and total revenue charged.
7. **Group Revenue (Service)** - A time range bounded summary of all usage and billing for a given group categorized by Service.
8. **Group Revenue (PI)** - A time range bounded summary of all revenue for a given group categorized by the Principle Investigator/Owner of the account charged. Ordered by most to least charged
9. **Group Active Accounts** - A time range bounded summary of all revenue for a given group categorized by the title of the account charged and sub-categorized by the users who created those charges
10. **Excluded Revenue** - Excluded Revenue Report show all events that have been excluded during the given period
11. **Pending Revenue** - Download a list of all pending events or line items.
12. **Group Rates/Presets Sheet** - Download a list of all current rates / line presets for the selected group.
13. **Group Sales Tax Summary** - Download a summary of all sales tax for billed items in the range given.
14. **Fiscal Year Summary** - The sum of all charges to a facility grouped by fiscal year.
15. **All Events** - Download all Events that occurred in the given time frame. Used if custom analysis is to be performed.
16. **All Line Items** - Download all line items that occurred in the given time frame. Used if custom analysis is to be performed.
17. **Event Attached Items Report** - Download all line items that are attached to events (e.g., service charges, etc.),. May be modified to include selected non-event line item results as well. Used for generating tracking reports (Staff Time, etc.)