

Ops Notes

Multi-Facility Charge Allocations

1. Create the transaction under the initial facility.
2. Allocate the charge
3. Change the transaction owning facility to the contributing facility
4. Create a new charge allocation row and select the desired account.
5. Save the allocation
6. Change the transaction owner BACK to the initial facility.

Revision #1

Created 2026-04-08 17:08:16 UTC by Elliot Francis

Updated 2026-04-08 17:12:21 UTC by Elliot Francis